



BRINGING TOGETHER ASSET-MANAGEMENT EXPERTISE

creditmutuel-im.eu

Crédit  Mutuel
Investment Managers



A MAJOR BANKING AND FINANCE GROUP

Crédit Mutuel Alliance Fédérale is a leading banking and insurance group in France, with nearly 4488 outlets serving 30.1 million customers. Its renowned expertise is backed by the quality of its employees, its offering, innovation and the anticipation of future needs. In 2022, the Group generated a net profit of €3,500 million.



RECOGNISED STRENGTH

Not listed on the stock exchange, Crédit Mutuel Alliance Fédérale is one of the ten strongest European banking groups. Its equity capital totalled €56.7 billion and its CET1 ratio is 18.2%.

Rated “A” by Standard & Poor’s, “Aa3” by Moody’s and “A+” by Fitch, Banque Fédérative du Crédit Mutuel (BFCM) is one of the highest rated banks in France and Europe.



A MULTI-BOUTIQUE MODEL FOR THE ASSET-MANAGEMENT HUB

Drawing on Crédit Mutuel Alliance Fédérale’s broad range of skills and assets under management with over 166 billion euros in assets under management, Crédit Mutuel Investment Managers creates a hub for asset-management expertise.



COMPLEMENTARY EXPERTISE

Each of the Group’s management entities has its own investment style and convictions, offering client-focused investment solutions including active or benchmarked, liquid or long-term, alternative and absolute return strategies.



LOCALLY-BASED SALES AND MARKETING TEAMS

Crédit Mutuel Investment Managers' size enables us to combine flexibility and speed of response to build a genuine partnership with each client or distributor, with a long-term perspective.



A SINGLE POINT OF CONTACT FOR THE ENTIRE RANGE OF PRODUCTS

Constantly in tune with the needs of its clients, Crédit Mutuel Investment Managers' proactive sales and marketing team is derived from the Group's different management entities. Backed by many years of experience, they enable you to benefit from the combined strengths of all the Group's management entities.



INTERNATIONAL DISTRIBUTION NETWORK

Crédit Mutuel Investment Managers is international in scope: its head office is in Paris, and it has a subsidiary in Luxembourg and a presence in several European countries for international distribution.



BENEFIT FROM THE EXPERTISE OF OUR MANAGEMENT ENTITIES



Crédit Mutuel Asset Management offers a wide range of funds and asset management solutions for third parties, based on a balance between performance and risk management. 74,3 billion⁽¹⁾ in assets under management and offers a complete range of services to a diversified clientele (institutional and large companies, asset management companies, individuals and private banking clients, employee savings plans). It has recognized know-how in equity management, fixed income management, diversified management and formula funds. It also has recognized expertise in responsible finance, which is reflected in a full range of responsible funds.

www.creditmutuel-am.eu



BLI - Banque de Luxembourg Investments is the asset management company of Banque de Luxembourg. BLI's investment expertise spans equities, fixed income and multi-asset strategies. Being located in Luxembourg, away from the noise of the major financial centres, allows BLI's experienced team of investors to focus solely on unearthing quality investments from around the world. Stability is at the heart of BLI's disciplined investment process, which is underpinned by a number of key principles – including a commitment to active management, risk management and responsible investment. BLI manages a range of more than 35 investment funds, with assets under management of €14.75bn as at 31/12/2022.

www.bli.lu



Under the CIC Market Solutions brand, CIC designs structured products in EMTN format in various asset classes including fixed income, credit and equity.

Its €9.3 billion⁽²⁾ of assets under management are divided between internal and external distribution and life insurance.

www.cic-marketsolutions.com



Cigogne Management specialises in alternative management, with assets under management of about €1.7 billion⁽⁴⁾. It offers alternative investment funds, securitisation funds and UCIs meeting the UCITS label. Their objective is to offer consistent performance uncorrelated to major market trends, in a context of controlled risk.

www.cigogne-management.com



CIC Private Debt is an asset-management platform specialising in disintermediated financing and leader in the French SMEs segment for institutional and private investors. It has €3 billion⁽⁵⁾ of assets under management⁽⁵⁾.

www.cic-privatedebt.com



Dubly Transatlantique Gestion offers conviction-based, international management via a wide range of financial products and services accounting for €8,4 billion⁽⁶⁾.

www.banque-transatlantique.com



Crédit Mutuel Capital Privé has been a major player in private equity investment for over 20 years. Approved by the AMF, the management company has been in charge of private equity activities on behalf of third parties within Crédit Mutuel Alliance Fédérale since 1998. Investments are rigorously selected with the aim of generating positive and sustainable impacts for the environment and society.

⁽¹⁾ Source Crédit Mutuel Asset Management, figures at 31 December 2022

⁽²⁾ Source BLI, figures at 31 December 2022

⁽³⁾ Source CIC, figures at 31 December 2022

⁽⁴⁾ Source Cigogne Management, figures at 31 December 2022

⁽⁵⁾ Source CIC Private Debt, figures at 31 December 2022

⁽⁶⁾ Source Dubly Transatlantique, figures at 31 December 2022



THE STRENGTH OF OUR OFFER IS BASED
ON THE COMBINATION OF SEVERAL FACTORS:
STABLE MANAGEMENT TEAMS, A LONG TRACK
RECORD OF PERFORMANCE, RISK MANAGEMENT
AT THE HEART OF OUR INVESTMENT PROCESS,
AND CLIENT-PRODUCT ALIGNMENT.

Pascal LE COZ,
CEO

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Crédit Mutuel Investment Managers is an investment company approved by the ACPR. Crédit Mutuel Investment Managers is Crédit Mutuel Alliance Fédérale's asset management hub. The company promotes and markets the products of the management entities to the distribution networks and to professional investors.

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Crédit Mutuel Investment Managers, 4 rue Gaillon – 75002 PARIS
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